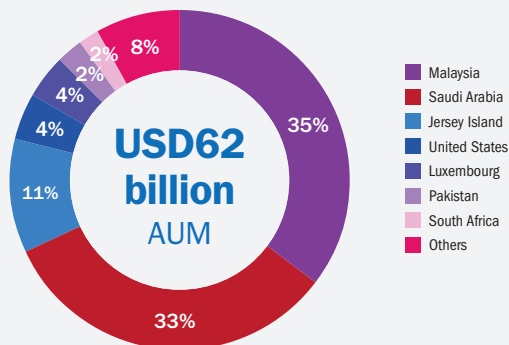


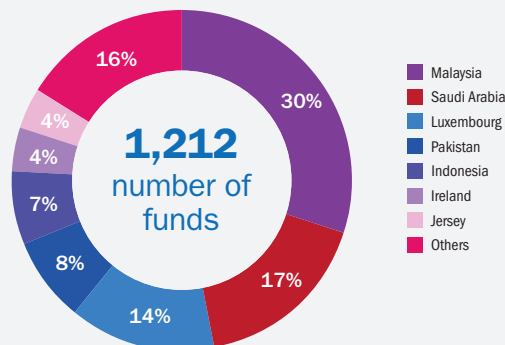
ISLAMIC FUND MANAGEMENT IN MALAYSIA

Global Islamic AUM by Domicile



Source: ISRA and Zawya, 1Q16

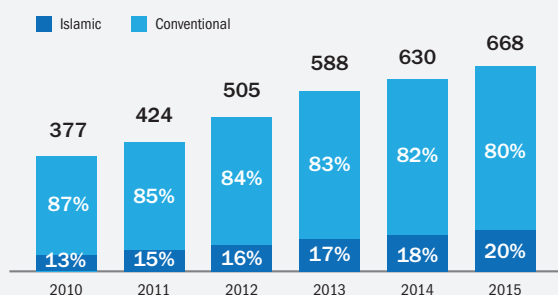
Global Number of Islamic Funds Domiciled by Country



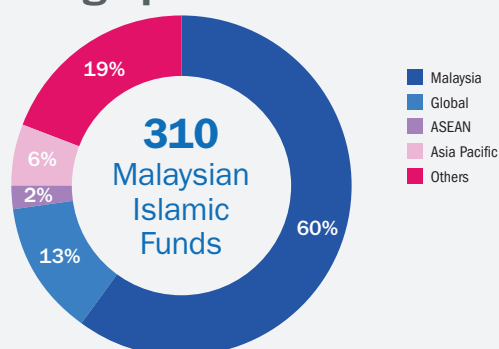
Source: ISRA and Zawya, 1Q16

AUM Growth in Malaysia

(RM billion)



Malaysian Funds Geographical Focus

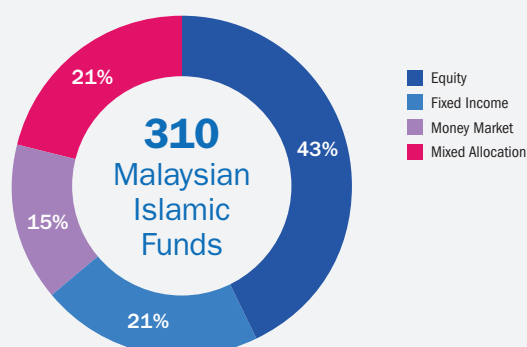


Source: Bloomberg, 2016

Islamic Fund Management Companies

- 1 Aberdeen Islamic Asset Management Sdn Bhd
- 2 AmlIslamic Funds Management Sdn Bhd
- 3 Amundi Islamic Malaysia Sdn Bhd
- 4 Asian Islamic Investment Management Sdn Bhd
- 5 BIMB Investment Management Berhad
- 6 BNP Paribas Investment Partners Najmah Malaysia Sdn Bhd
- 7 CIMB-Principal Islamic Asset Management Sdn Bhd
- 8 Eastspring Al-Wara' Investments Berhad
- 9 Franklin Templeton GSC Asset Management Sdn Bhd
- 10 Guidance Investments Sdn Bhd
- 11 i-VCAP Management Sdn Bhd
- 12 Kenanga Islamic Investors Berhad
- 13 KFH Asset Management Sdn Bhd
- 14 Maybank Islamic Asset Management Sdn Bhd
- 15 Mualamat Invest Sdn Bhd
- 16 Nomura Islamic Asset Management Sdn Bhd
- 17 PMB Investment Berhad
- 18 RHB Islamic International Asset Management Berhad
- 19 Saturna Sdn Bhd
- 20 Threadneedle Asset Management Malaysia Sdn Bhd

Malaysian Funds Asset Class Focus



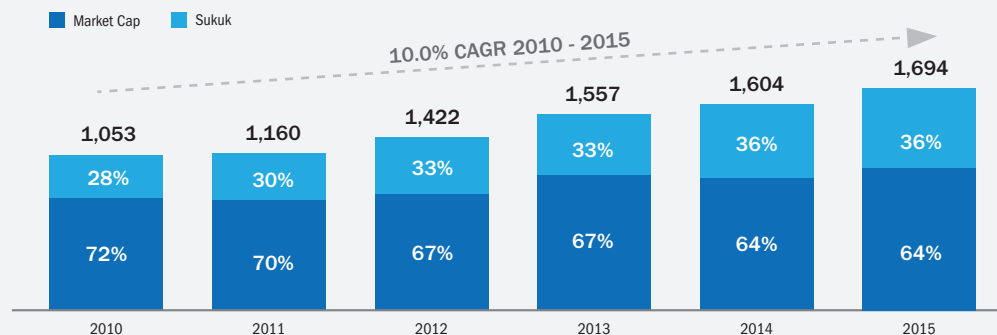
Source: Bloomberg, 2016

Note: All information sourced from Securities Commission Malaysia as at Dec 2015, unless stated otherwise

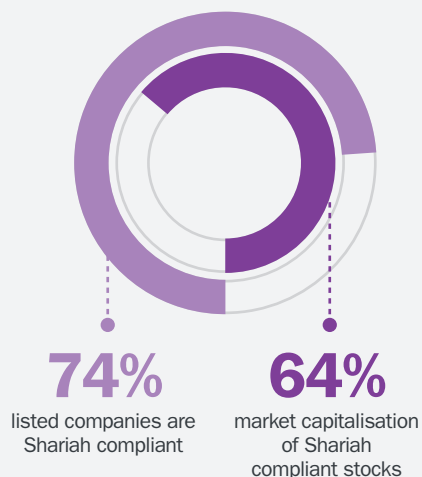
MALAYSIA'S LEADERSHIP IN ISLAMIC CAPITAL MARKET

Islamic Capital Market in Malaysia

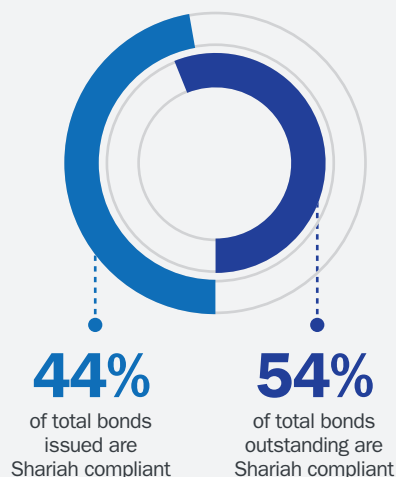
(RM billion)



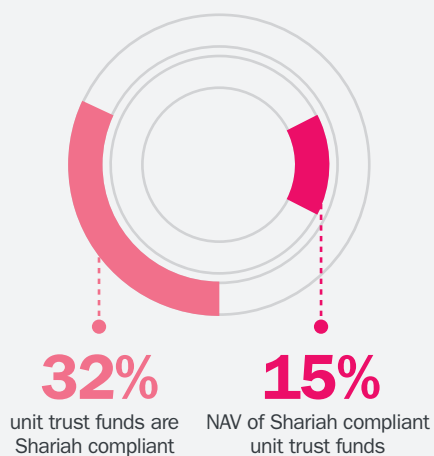
Equities



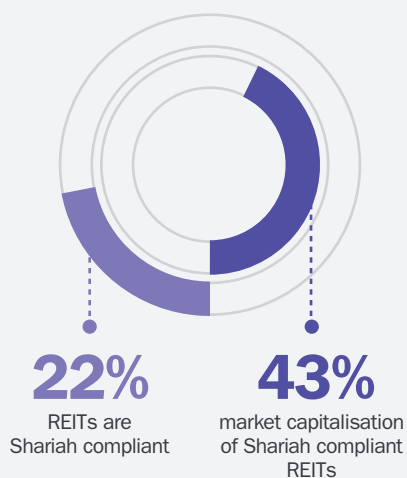
Sukuk



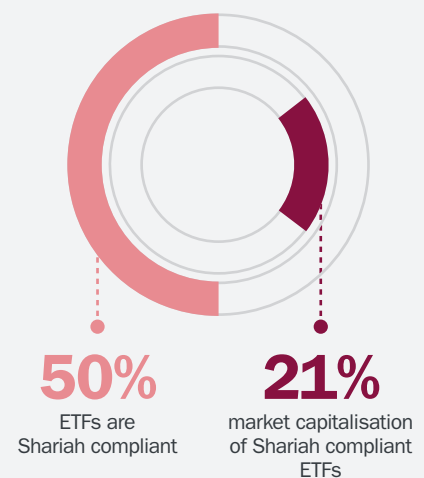
Unit Trusts



REITs



ETFs



Note: All information sourced from Securities Commission Malaysia as at Dec 2015, unless stated otherwise