MINISTRY OF INVESTMENT, TRADE AND INDUSTRY

Suruhanjaya Sekuriti
Securities Commission
Malaysia

NIMPCoSIF

New Industrial Master Plan 2030
Strategic Co-Investment Fund **(NIMP CoSIF)**

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NIMPCoSIF

The **NIMP Strategic Co-Investment Fund (NIMP CoSIF)** is a government initiative established under the New Industrial Master Plan 2030 (NIMP 2030) to drive Malaysia's industrial development and strengthen the growth of local businesses.

NIMP CoSIF aims to support **small and medium enterprises (SMEs)** and **mid-tier companies (MTCs)** in accessing capital to expand and modernise their operations. The fund works by co-investing with the private sector through:

a. **Equity Crowdfunding (ECF);** and
b. **Peer-to-Peer (P2P) financing** platforms,

Broadening funding options beyond traditional channels and stimulating private sector participation.

The initiative is a collaboration between the Ministry of Investment, Trade and Industry (MITI) and the Securities Commission Malaysia (SC). It also supports the SC's 5-Year Roadmap (2024–2028) to enhance MSME and MTC access to Malaysia's capital market, contributing to a more dynamic and inclusive industrial ecosystem.

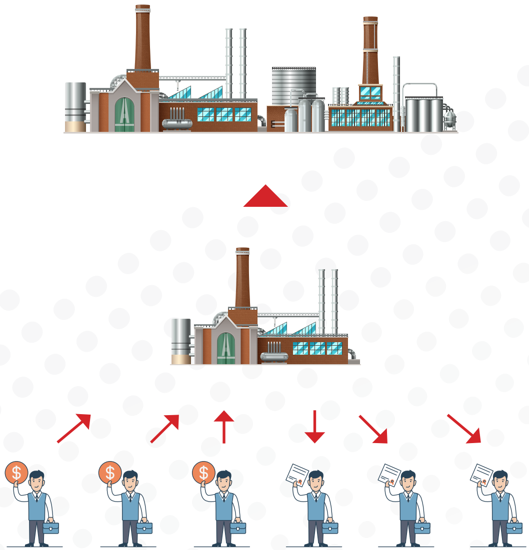
OBJECTIVES

- Support strategic and high-impact missions to advance the Malaysian manufacturing sector, as outlined in the NIMP 2030
- Reduce the risk profile for investors and increase attractiveness of projects to fundraise in the capital market
- Spur the growth of SMEs and MTCs by facilitating access to capital market financing

How will the NIMP CoSIF work?

Equity Crowdfunding (ECF)

Businesses secure capital by issuing shares to ECF investors, who in turn become shareholders and participate in the company's growth.



Quick Points:

- Funds raised in exchange for equity (ownership)
- Ideal for businesses expansion
- Investors gain potential dividend and capital gain when the business succeeds

Peer-to-Peer (P2P) Financing

Businesses borrow directly from investors through P2P financing platform, repaying with interest/profit over an agreed tenure.

Quick Points:

- Funds raised as a form of financing, not shares
- Flexible repayment terms set on the platform
- Investors earn interest/profit as businesses repay

NIMP CoSIF Operational Framework

How will the NIMP CoSIF work?

1

After starting your fundraising campaign on a participating ECF or P2P platform, private investors will begin investing in your business

CO-INVEST

Private investors

\+

NIMPCoSIF

Participating ECF and P2P Platforms

2

Platforms will monitor your fundraising campaign and assess your eligibility for NIMP CoSIF

SMEs and MTCs

4

Platforms will disburse the funds raised to you

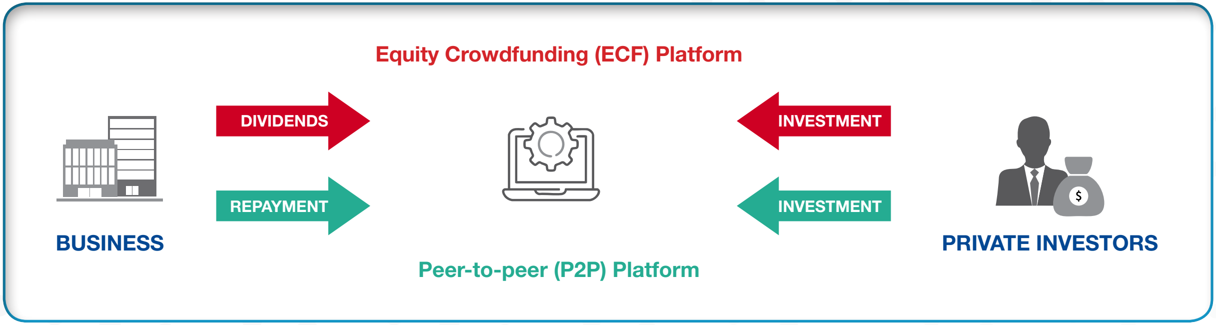
3

If eligible for NIMP CoSIF, and if your fundraising campaign has met a pre-determined target, NIMP CoSIF will co-invest at a specific ratio depending on the sector your business is in

Equity Crowdfunding (ECF) and Peer-to-Peer Financing (P2P)

- Equity Crowdfunding, or ECF, is a way for businesses to raise funds from private investors by offering shares in their businesses.
- Peer-to-Peer Financing, or P2P, is a way for businesses to borrow money directly from private investors. P2P platforms act as intermediaries, matching businesses with investors willing to lend money at a rate determined by the P2P platform.
- Licensed Crowdfunding Recognised Market Operators (RMO) regulated by Securities Commission Malaysia.

How does ECF and P2P work?



EQUITY CROWDFUNDING

1. Contact an ECF platform to start your fundraising journey.
2. The ECF operator will conduct due diligence and assess your eligibility under SC guidelines. If suitable, they'll help prepare your investor pitch and list your campaign.
3. Interested investors will review your company's financials, market potential, and risks before deciding to invest.
4. Once your campaign meets its target, funds will be disbursed to you.
5. The ECF Operator will update investors on fund usage and business progress and distribute dividends if applicable.

PEER-TO-PEER FINANCING

1. Select a P2P platform and submit your loan application with the required documents.
2. The P2P operator will conduct due diligence, including risk assessment and credit scoring.
3. Interested investors will review your business's financials, market potential, and risks before investing.
4. Once your campaign reaches its target, funds will be disbursed to you.
5. Adhere to the repayment schedule as outlined in the loan agreement.
6. Investors will receive the payment (with interest / profit).

NIMP CoSIF Eligibility

Sector criteria, co-investment ratio and concessionary rate

For eligible campaigns on ECF and P2P platforms, the NIMP CoSIF will co-invest alongside private investors at a predetermined ratio, which varies according to the sector. The applicable ratios are shown in the table below.

Priority Sectors

INDUSTRY	CO-INVESTMENT AMOUNT
1. Aerospace 2. Chemical 3. Electrical & Electronics (E&E) 4. Pharmaceutical 5. Medical Devices	• Co-investment ratio of 1:1 • RM20 million maximum for each campaign • Concessionary rate of 2.5% for P2P financing

New Growth Areas

INDUSTRY	CO-INVESTMENT AMOUNT
1. Advanced Material 2. Electric Vehicles (VE) 3. Renewable Energy (RE) 4. Carbon Capture, Utilisation and Storage (CCUS)	• Co-investment ratio of 1:1 • RM20 million maximum for each campaign • Concessionary rate of 2.5% for P2P financing

Other Sectors

INDUSTRY	CO-INVESTMENT AMOUNT
6. Digital and Information and Communication Technology (ICT) 7. Automotive 8. Food Processing 9. Global Services and Professional Services 10. Halal 11. Machinery and Equipment (M&E) 12. Manufacturing Related Services (MRS) 13. Metal 14. Mineral 15. Palm Oil-based Products 16. Petroleum Products and Petrochemicals 17. Rail 18. Rubber-based Products 19. Shipbuilding and Ship Repair (SBSR) 20. Textile, Apparel and Footwear 21. Wood, Paper and Furniture	• Co-investment ratio of 1:2 • RM10 million maximum for each campaign • Concessionary rate of 2.5% for P2P financing **HOWEVER** *For eligible campaigns in Other Sectors, a more favourable co-investment ratio will apply, effective from 10 June 2026 to 31 December 2027, as follows:* • Co-investment ratio of 1:1 • RM10 million maximum for each campaign • Concessionary rate of 2.5% for P2P financing

NIMP CoSIF Special Schemes

<table>
<tr><th>SCHEME</th><th>INVESTMENT CRITERIA</th><th>CO-INVESTMENT AMOUNT</th></tr>
<tr><td>
Smart Manufacturing</td><td>SMEs and MTCs investing in advanced manufacturing technologies, smart production systems, artificial intelligence, robotics, data analytics and integrated digital solutions to improve operational efficiency and competitiveness.</td><td rowspan="2">Regardless of NIMP sectors
2:1 co-investment ratio
Maximum co-investment amount of RM20 million
Concessionary rate of 2.5% for P2P financing</td></tr>
<tr><td>
Semiconductor</td><td>Companies operating within the value chain of the semiconductor industry.</td></tr>
<tr><td>JS-SEZ Scheme</td><td>SMEs and MTCs operating in the Johor Singapore Special Economic Zone in sectors aligned NIMP 2030 sectors.

</td><td>Priority Sectors & New Growth Areas
1:1 co-investment ratio
Maximum co-investment amount of RM20 million
Concessionary rate of 2.5% for P2P financing
Other Sectors
1:1 co-investment ratio
Maximum co-investment amount of RM10 million
Concessionary rate of 2.5% for P2P financing</td></tr>
<tr><td>MyABE Scheme</td><td>SMEs and MTCs identified and obtained MyABE Status under the Malaysian-ASEAN Business Entity (MyABE) program.</td><td>Regardless of NIMP sectors
1:1 co-investment ratio
Maximum co-investment amount of RM20 million
Concessionary rate of 2.5% for P2P financing</td></tr>
</table>

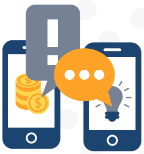
NIMP CoSIF Eligibility

Company Criteria

Companies eligible for NIMP CoSIF co-investment must meet at least one of the following criteria:

Manufacturing Companies

CATEGORY	REQUIREMENTS
RM2.5 million and above in shareholders' funds or 75+ employees	• Copy of Manufacturing License (ML)
Below RM2.5 million in shareholders' funds and fewer than 75 employees	• Provide ML Exemption Letter (ICA 10)
If company does not hold an ML / Exemption Letter:	• Issuer is required to apply and obtain ML or ICA10 from MIDA to be eligible for CoSIF.



Services Companies*

For Services Companies, RMOs shall obtain relevant supporting documentation from company, guided by the documentation requirements under MIDA's Services Sub-Sectors*.

* Digital and Information and Communication, Manufacturing Related Services (Logistics, R&DServices, Global Services), Shipbuilding and Ship Repair (SBSR), Renewable Energy.

Company must fulfill the conditions and criteria set by Equity Crowdfunding (ECF) or Peer-to-Peer Financing (P2P) platforms

NIMP CoSIF Eligibility

Project Criteria

Projects eligible for NIMP CoSIF co-investment must be aligned to at least one of the following:

A. Strategic and high-impact projects aligned with the missions under NIMP 2030

Mission 1:
Advance Economic Complexity

Mission 2:
Tech Up for a Digitally Vibrant Nation

Mission 3:
Push for Net Zero

Mission 4:
Safeguard Economic Security and Inclusivity

B. Mission-Based Projects (MBP) that have been identified under NIMP 2030

Create global IC design champions in EV, RE and artificial intelligence (“AI”)

Groom champions in 4 game changing advanced materials

Create decarbonisation pathway role models

Attract new advanced water fabrication in Malaysia

Transform 3,000 smart factories

Launch locally-manufactured EV

Deepen to speciality chemical vertical

Establish Malaysia as a Generative AI Hub

Deploy large-scale CCUS solutions

NIMP CoSIF Application Process

Apply for funding through any of the eleven participating ECF or P2P platforms under the NIMP CoSIF.

Secure funding from private investors via the platform.

If the campaign meets the required funding target and aligns with the NIMP CoSIF criteria, NIMP CoSIF will co-invest based on the sector-specific ratios.

NIMP CoSIF Registered Market Operators (RMOs)

Equity Crowdfunding (ECF) RMOs

alta
ALTERNATIVE ASSETS FOR ALL

ataplus

CROWDO

LEET
CAPITAL

mystartr

pitchIN

Peer-to-Peer Financing (P2P) RMOs

capbay

B2B FinPal

fundaztic
P2P
PEER-TO-PEER FINANCING

funding societies

NUSA KAPITAL

NIMPCoSIF

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